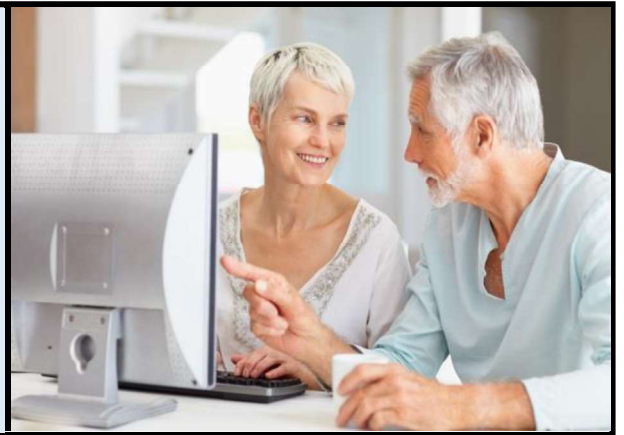


Premier Events Presents...

S.M.A.R.T. Retirees SM

2024 - FACTS YOU NEED TO KNOW!!

Learn the Financial Strategies Used by
Savvy Retirees to **MAXIMIZE** Their Portfolio
and **PROTECT** Their Assets!



YOU AND A GUEST ARE INVITED TO:

The REGENT

6437 Watson Rd, Riverview, FL 33578

(Beautiful Venue / Easy Parking)

Tuesday, March 5, 2024, 11:30 a.m. – 1:30 p.m.

Enjoy a wonderful BBQ Buffet Catered by BubbaQue's!

To Register Visit www.premierevents.biz and Click On The Registration Tab

or Call Strategic Planning Masters at **813-224-0800**

Lunch and Workshop are Complimentary / **MUST** be Registered to Attend

TOPICS INCLUDE:

Speaker



MATT MALIA

- How to Maneuver Through Sky-High Inflation
- The Three Most Important Components of a Financial Plan
- Protecting Your SPOUSE from Future Financial Hardship
- Best Planning for Retirees Who are Single
- Discover the “Missing Link” in Most Financial Plans
- Maximizing Income When It is Most Needed
- Understanding New IRA Rules under the Secure Act
- Statistics that Many Retirees are Shocked to Learn
- Myths about What is Protected from Long-Term Care Costs
- Innovative Ways to Cover Assisted-Living and Nursing Home Stays
- Most Efficient Ways of Passing Assets to Heirs