

S.M.A.R.T. RetireesSM

BRAND NEW WORKSHOP FOR 2023!!

**Learn the Financial Strategies Used by
Savvy Retirees to MAXIMIZE Their Portfolio
and PROTECT Their Assets!**



Coming To:

Del Webb Stone Creek

(Dinner Provided by Sonny's BBQ at No Charge)

Wednesday, April 5, 2023, 5:30pm – 7:30pm

**All Attendees Will Receive a \$15 Ticket Voucher Which Can Be Used
Towards Any Future Stone Creek Event**

To Register Visit www.premierevents.biz and Click On The Registration Tab

Must Register By Tuesday, April 4

Event To Be Held in the Ballroom

TOPICS INCLUDE:

Speaker



MATT MALIA

- **Four Financial Phases of Life – Understanding the Seasons**
- **The Three Most Important Components of a Financial Plan**
- **Protecting Your SPOUSE from Future Financial Hardship**
- **Best Planning for Retirees Who are Single**
- **Discover the “Missing Link” in Most Financial Plans**
- **Maximizing Income When It is Most Needed**
- **Understanding New IRA Rules and How to Avoid Penalties**
- **Statistics that Many Retirees are Shocked to Learn**
- **Myths about What is Protected from Long-Term Care Costs**
- **Innovative Ways to Cover Assisted-Living and Nursing Home Stays**
- **Most Efficient Ways of Passing Assets to Heirs**